**General Notes:**

* Walter and Wendy owned and lived in their home since 1995
* The location of their home is Block 23456, Lot 00056 and their Municipal code is 1801.
* They do not share their residence with anyone else, and it consists of only one unit
* The SIDN for your site is S24050099

**TY2015 Notes:**

* Relevant pages from their 2015 return are attached.
* There was a small inheritance from an Uncle for $1,000.
* Gambling losses were $1000.

**TY2016 Notes:**

* They were the beneficiary of a life insurance policy from an aunt for $5,000
* Total gambling winnings were $5,500. Of that amount, $1,500 was from NJ Lottery.
  + Gambling losses were $1000.
* The Kent’s received four 1099-Rs
  + Defense Finance & Accounting SVC, Code 7, IRA box unchecked
  + ACME IRAs, Code G, IRA box checked
  + ACME Trust – Code Q, IRA box unchecked
  + Acme Pensions – Code 7, IRA box unchecked